

IN THE COURT OF COMMON PLEAS OF PHILADELPHIA COUNTY
FIRST JUDICIAL DISTRICT OF PENNSYLVANIA
CIVIL TRIAL DIVISION

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CASE MANAGEMENT CONFERENCE MEMORANDUM
COMMERCE CASE MANAGEMENT

Filing party: _____ by: _____, Esquire

Counsel's address and telephone number: _____

1. Date of contract or transaction dates: _____

2. Date of birth of your individual client: _____

_____ N/A _____ Unknown _____ Decline to provide

NOTE: Date of birth information is intended for the Court's use only. The information will not be made available to the public.

3. Is there a writing? _____ yes _____ no

If yes, is there an allegation that the writing does not contain
the entire agreement of the parties? _____ yes _____ no

4. Is the Uniform Commercial Code applicable to this case? _____ yes _____ no

5. Describe the nature of the conduct alleged as giving rise to the cause of action or, if defense, the nature of the defense:

6. State the amount of the damages claimed by Plaintiff and explain how damages are calculated:

(a) Direct _____

(b) Consequential _____

(c) Other (specify) _____

7. Is there a counterclaim? _____yes _____no

If yes, state the basis of the claim (e.g., contract, tortious interference, etc.).

This form shall be presented to the Case Manager and copies served upon all parties at the Case Management Conference by counsel prepared to discuss its contents.

8. State the amount of damages sought in the counterclaim:

- a. Direct _____
- b. Consequential _____
- c. Other (specify) _____

9. List five (or more) acceptable Commerce Program Judges Pro Tem for mandatory settlement conference purposes:

8(a). Discuss whether and when early Mediation would be worthwhile:

10. Are there related case(s)? _____yes _____no.

If yes, identify:

11. Identify applicable insurance coverage and note if there are insurance coverage issues:

12. Identify anticipated areas of expert testimony:

13. Requested Track: Expedited (13 months) Standard (18 months) Complex (24 months).

14. Additional Comments (if any):

15. Is this ___ Jury or ___ Non-Jury matter?

16. Demand: \$ _____ Offer: \$ _____